



Announcement Summary

Entity name

AXP ENERGY LIMITED

Applicable security for the reorganisation

AXP

ORDINARY FULLY PAID

AXPAJ

OPTION EXPIRING 27-MAY-2028 EX \$0.003

Announcement Type

Update to previous announcement

Date of this announcement

8/10/2025

Reason for the Update

Shareholders approved the Consolidation at General Meeting held 8 October 2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AXP ENERGY LIMITED

1.2 Registered Number Type

ABN

Registration Number

98114198471

1.3 ASX issuer code

AXP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholders approved the Consolidation at General Meeting held 8 October 2025

1.4b Date of previous announcement(s) to this update

19/9/2025

1.5 Date of this announcement

8/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

AXP

ASX +Security Description

ORDINARY FULLY PAID

AXPAJ

OPTION EXPIRING 27-MAY-2028 EX \$0.003

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

+Security holder approval

Date for determination

8/10/2025

Is the date estimated or actual?

Actual

Approval received/condition met?

Yes



Comments

Shareholder approval received

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/10/2025

3.2 Date of +security holder meeting

8/10/2025

3.2a Effective date of consolidation or split

8/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

9/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/10/2025

3.5 Record date

13/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/10/2025

3.8 Trading starts on a normal T+2 basis

21/10/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

23/10/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AXP	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	8,355,850,844	334,234,034	Estimated
ASX +Security Code	ASX +Security Description		
AXPAJ	OPTION EXPIRING 27-MAY-2028 EX \$0.003		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	45,000,000	1,800,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
AXPAJ	OPTION EXPIRING 27-MAY-2028 EX \$0.003	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00300000	AUD 0.07500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

For further details please refer to the Notice of Meeting lodged with ASX on 5 September 2025

6.2 Additional information for inclusion in the Announcement Summary